



Exceptional Student Education
Referral Checklist for Re-Evaluation (Change/Add Program)

Student Name: _____ DOB: _____ Other ID: _____
School: _____ Psychologist: _____

Check Current Program(s): Speech [] Language [] DHH [] VI [] EBD [] SLD []
ASD [] DD [] InD [] OI [] OHI [] TBI [] Gifted []

Current Related Services: Speech [] Language [] OT [] PT []

Recommended Sequence of Steps:

Date Initials

- 1. Annual IEP or Amendment Conference to plan for #2
a. Date of most recent re-evaluation (within 3 years)
b. Date of initial evaluation for ESE
2. Record of Intervention(s)/Progress Monitoring
a. Record of Academic Interventions (include IEP goals and graphs of results)
b. Record of Behavior Interventions (BIP and IEP goals – include graphs/FBA data)
c. FBA required for EBD
d. District and State progress monitoring
e. Copy of IEP and Goal Progress Reports
3. Classroom Observations (2):
a. Classroom Observation Record (in area of intervention)
b. Anecdotal Teacher Observation Form (in area of intervention)
c. Other observations (if attention/focus is a concern, observe in area other than intervention)
4. Educational Screening Record (Attach copy of Enrollment History & Attendance)
5. IEP Team Members consulted with the following staff before or during meeting in #6:
a. School Counselor
b. School Psychologist (at least one is required)
c. Staffing Specialist (at least one is required)
d. Related services (SLP [] OT [] PT []), if applicable
6. IEP Conference to Review Re-evaluation Needs
a. Meeting Notice to consider re-evaluation need
b. Results of Re-evaluation Needs Review
c. IEP conference notes
7. Re-evaluation Parent Input Survey
8. Informed Notice and Consent for Re-evaluation

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9. Evaluations Completed:

- ◆ Social Development History *(Required for all new or added programs)* _____
- ◆ Speech/Language Evaluation *(If needed)* _____
- ◆ Behavior Rating Scales *(Required for EBD)* _____
 - Parent Interview Form _____
 - Classroom/Teacher Form _____
- ◆ Functional Behavioral Assessment *(If needed)* _____
- ◆ Adaptive Behavior *(Required for Intellectually Disabled – InD)* _____
 - Parent Interview Form _____
 - Classroom/Teacher Form _____
- ◆ Physician’s Report *(Required for OHI, OI, PI, TBI)* _____
- ◆ Audiogram and Eval of Social Development *(Required for D/HH)* _____
- ◆ Eye Medical Report *(Required for VI)* _____
- ◆ Private Evaluation attached *(if available)* _____
- ◆ O.T. evaluation *(if needed)* _____
- ◆ P.T. evaluation *(if needed)* _____

- 10. Folder Logged at District Office:** – *if requesting psycho-educational evaluation* _____
- 11. To Staffing Specialist for Case Review** *(not required to add related services)* _____
- 12. Date of last evaluation procedure** _____
- 13. Eligibility Determination and IEP Conference** _____
- 14. Notice of Change** _____
- 15. Re-evaluation folder given to District Data Entry** _____
- 16. Evaluation folder returned to school** _____